



# Filinvest Development Corporation

---

9 November 2011

**Philippine Stock Exchange**

3rd Floor, Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

Attention: **Ms. Janet A. Encarnacion**  
Head, Disclosure Department

Re: **Capital Structure as of October 31, 2011**

Gentlemen:

Further to PSE's email dated November 2, 2011, we are submitting the following information requested by the Exchange.

Thank you.

Very truly yours,

**Atty. Adrian Bancoro**  
Corporate Information Officer

**Name of Company:** Filinvest Development Corporation

**Contact Details**

**Company Address:** 173 P. Gomez St., San Juan, M.M.

**Telephone Number:** 7270431 / 7256328

**Fax Number:** 7270431 loc. 245

**Contact Person and Details:** Atty. Adrian Bancoro (Corporate Information Officer)

**Email Address:** filinvestcio@filinvestland.com / filinvestcio@yahoo.com

**URL:** www.filinvest.com.ph

**Stock Transfer Agent:** Stock Transfer Service, Inc. (Ricardo D. Regala, Jr. / 4033433 or 4032412)

**External Auditor:** SYCIP GORRES VELAYO & CO.

**Capital Structure**

**As of October 31, 2011**

**Authorized Capital Stock**

No. of Authorized Common Shares: 15 Billion

Par Value: Php1.00 per share

No. of Authorized Preferred Shares: 2 Billion

Par Value: Php1.00 per share

**Features of Preferred Shares**

- |                                     |                |
|-------------------------------------|----------------|
| <input type="checkbox"/>            | Voting         |
| <input checked="" type="checkbox"/> | Non-voting     |
| <input type="checkbox"/>            | Listed         |
| <input checked="" type="checkbox"/> | Not listed     |
| <input checked="" type="checkbox"/> | Other features |

Redeemable

---

---

**Dividend Policy**

Common Shares: None

Preferred Shares: None

**Outstanding Shares (less treasury shares)**

No. of Common Shares

Listed shares: 7,714,188,461

Unlisted shares: 1,603,285,526

No. of Preferred Shares

Listed shares: -0-

Unlisted shares: -0-

**Total: 9,317,473,987**

**Treasury Shares**

Common Shares: 2,398,400

Preferred Shares: -0-

**Total: 2,398,400**

**Issued Shares (including treasury shares)**

No. of Common Shares

Listed shares: 7,716,586,861

Unlisted shares: 1,603,285,526

No. of Preferred Shares

Listed shares: -0-

Unlisted shares: -0-

**Total: 9,319,872,387**

**Percentage of Foreign Ownership Limit (%)**

Common Shares: 40%

Preferred Shares: None

**Computation of Foreign Ownership Level**

No. of Foreign-owned common shares: 174,416,343

No. of Filipino-owned common shares: 9,143,057,644

Foreign ownership level (%): 1.87%

Foreign-owned preferred shares: NA

Filipino-owned preferred shares: NA

Foreign ownership level (%): NA

Foreign ownership level (common+preferred): 1.87%