

## COVER SHEET

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S.E.C. Registration Number

F	I	L	I	N	V	E	S	T	D	E	V	E	L	O	P	M	E	N	T								
C	O	R	P	O	R	A	T	I	O	N																	

(Company's Full Name)

T	H	E	B	E	A	U	F	O	R	T	5	T	H	A	V	E	N	U	E	C	O	R	N	E	R				
2	3	R	D	S	T	.	B	O	N	I	F	A	C	I	O	G	L	O	B	A	L	C	I	T	Y				
T	A	G	U	I	G	C	I	T	Y	1	6	3	4																

(Business Address; No. Street City / Town / Province)

c/o Atty. Lindeza R. Rogero-Gavino
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Contact Person

7798-3977
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Company Telephone Number

Month		Day	
Fiscal Year			

1	7	-	C		
FORM TYPE					

Month		Day	
Annual Meeting			

Secondary License Type; If Applicable

C	F	D
Dept. Requiring this Doc.		

Amended Articles Number / Section

Total No. of Stockholders

Domestic

Foreign

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To be accomplished by SEC Personnel concerned

File Number										

\_\_\_\_\_  
LCU

Document I.D.										

\_\_\_\_\_  
Cashier

STAMPS
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**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. November 17, 2023  
Date of Report (Date of earliest event reported)
2. SEC Identification Number 51048 3. BIR Tax Identification No. 042-000-053-167
4. FILINVEST DEVELOPMENT CORPORATION  
Exact name of issuer as specified in its charter
5. Philippines 6.  (SEC Use Only)  
Province, country or other Industry Classification Code:  
jurisdiction of incorporation
7. The Beaufort, 5th Avenue corner 23rd Street, Bonifacio Global City, Taguig City 1634  
Address of principal office Postal Code
8. (632) 7918-8188 / 7798-3958  
Issuer's telephone number, including area code
9. Not applicable  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>Common</b>	<b>8,648,462,987</b>

11. Indicate the item numbers reported herein: Item 9

Please see attached letter.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**FILINVEST DEVELOPMENT CORPORATION**

Issuer

Date November 17, 2023

  
**LINDEZA R. ROGERO-GAVINO**  
Corporate Secretary and Corporate Information Officer

# FILINVEST DEVELOPMENT CORP.

6th Floor, The Beaufort  
5th Avenue corner 23rd Street  
Bonifacio Global City  
1634 Taguig City, Philippines  
Trunk line: (632) 798-3977  
www.filinvestgroup.com

17 November 2023

## **SECURITIES AND EXCHANGE COMMISSION**

7907 Makati Avenue, Salcedo Village  
Barangay Bel-Air, Makati City

Attention: **MR. VICENTE GRACIANO P. FELIZMENIO, JR.**  
Director, Markets and Securities Regulation Department

Attention: **ATTY. RACHEL ESTHER J. GUMTANG-REMALANTE**  
Director, Corporate Governance and Finance Department

## **THE PHILIPPINE STOCK EXCHANGE**

6th to 10th Floors, PSE Tower  
5th Avenue corner 28th Street, Bonifacio Global City  
Taguig City

Attention: **MS. ALEXANDRA D. TOM WONG**  
Officer-in-Charge, Disclosure Department

## **PHILIPPINE DEALING & EXCHANGE CORP.**

29/F, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City

Attention: **ATTY. MARIE ROSE M. MAGALLEN-LIRIO**  
Head - Issuer Compliance and Disclosure Department (ICDD)

### **Gentlemen/Ladies:**

We would like to inform you that at its meeting today, 17 November 2023, the Executive Committee of FDC approved the peso denominated fixed-rate bonds of up to Php10.0 Billion (“2024 Bonds”), inclusive of oversubscription, with a target issue date of first quarter 2024, as the first tranche of the Php32 Billion proposed shelf registration. The first tranche will have a maturity period of 2.5 years.

The Executive Committee of FDC has further authorized Management to evaluate all aspects relating to the proposed offering of the Bonds, including the determination of the timing thereof.

For your information and guidance.

Thank you.

Very truly yours,

  
**LINDEZA R. ROGERO-GAVINO**  
Corporate Secretary and Corporate Information Officer