



Filinvest Development Corporation

12 July 2012

Philippine Stock Exchange

3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Gentlemen:

Please find attached quarterly public ownership report of Filinvest Development Corporation as of and for the period ended 30 June 2012.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "Aileen Paulette S. de Jesus", is written over a light-colored rectangular background.

ATTY. AILEEN PAULETTE S. DE JESUS
Corporate Information Officer

ANNEX B

Minimum Percentage of Public Ownership

To check if Company, Inc. is in compliance with the Minimum Percentage of Public Ownership, the following steps must be observed:

Step 1 Compute for Company's Market Capitalization

(Please observe the same cut-off date as that of the Computation of Public Ownership Percentage)

Market Capitalization = Total Issued and Outstanding shares x Closing Market Price on cut-off date

= 9,317,473,987 3.90

= 36,338,148,549.30

Step 2 Refer to the Table below.

(Based on the Market Capitalization computed, identify the corresponding minimum public ownership requirement.)

MARKET CAPITALIZATION	PUBLIC OWNERSHIP
Not exceeding P 400 M	33%
>P400M to P1B	25%
>P1B to P5B	20%
>5B to P10B	15%
>P10B	10%

Step 3 Compare computed Actual Public Ownership with the Minimum Requirement

Actual Public Ownership (per computation) **3.38%**

Minimum Required Public Ownership (per table) **10%**

FILINVEST DEVELOPMENT CORPORATION
Computation of Public Ownership as of June 30, 2012

		Common Shares	Number of Shares any other class / type of shares (if any)	Total
Number of Issued Shares		9,319,872,387		9,319,872,387
Less: Number of Treasury Shares (if any)		2,398,400		2,398,400
Number of Issued and Outstanding Shares		9,317,473,987		9,317,473,987
Less:				
	% to total I/O Shares	Common Shares	any other class / type of shares (if any)	Total
Directors*				
Andrew L. Gotianun, Sr.				
Direct	0.00 %	1,798	0	1,798
Indirect (thru _____)	- %	0	0	0
Jonathan T. Gotianun				
Direct	0.00 %	12	0	12
Indirect (thru _____)	- %	0	0	0
Josephine G. Yap				
Direct	0.00 %	12	0	12
Indirect (thru _____)	- %	0	0	0
Mercedes T. Gotianun				
Direct	0.04 %	3,796,472	0	3,796,472
Indirect (thru _____)	- %	0	0	0
Andrew T. Gotianun, Jr.				
Direct	0.00 %	1,916	0	1,916
Indirect (thru _____)	- %	0	0	0
Lamberto U. Ocampo				
Direct	0.00 %	1	0	1
Indirect (thru _____)	- %	0	0	0
Cirilo T. Tolosa				
Direct	0.00 %	1	0	1
Indirect (thru _____)	- %	0	0	0
Jesus N. Alcorido				
Direct	0.00 %	1	0	1
Indirect (thru _____)	0.03 %	2,885,688	0	2,885,688
Andrew Sr. &/or Mercedes Gotianun				
Direct	0.36 %	33,697,190	0	33,697,190
Indirect (thru _____)	- %	0	0	0
Joseph &/or Josephine Yap				
Direct	0.03 %	2,817,311	0	2,817,311
Indirect (thru _____)	0.04 %	4,106,556	0	4,106,556
Sub-total	0.51 %	47,306,958	0	47,306,958
Officers*				
Andrew L. Gotianun Sr. - Chairman Emeritus				
Direct	- %	0	0	0
Indirect (thru _____)	- %	0	0	0
Jonathan T. Gotianun - Chairman				
Direct	- %	0	0	0
Indirect (thru _____)	- %	0	0	0
Josephine G. Yap - President & Chief Executive Officer				
Direct	- %	0	0	0
Indirect (thru _____)	- %	0	0	0
Nelson Bona - Senior Vice President & Treasurer				
Direct	0.00 %	24,664	0	24,664
Indirect (thru _____)	- %	0	0	0
Michael Edward T. Gotianun - Vice President				
Direct	0.51 %	47,131,422	0	47,131,422
Indirect (thru _____)	- %	0	0	0
Oscar A. Torres - Chief Finance Officer				
Direct	- %	0	0	0
Indirect (thru _____)	- %	0	0	0

Bernadette M. Ramos - Vice President - Marketing					
Direct	-	%	0	0	0
Indirect (thru _____)	-	%	0	0	0
Pablito A. Perez - Corporate Secretary / Compliance Officer					
Direct	-	%	0	0	0
Indirect (thru _____)	-	%	0	0	0
Aileen Paulette De Jesus - Assistant Corporate Secretary / Corporate Information Officer					
Direct	-	%	0	0	0
Indirect (thru _____)	-	%	0	0	0
Sub-total	0.51	%	47,156,086		47,156,086
Principal/Substantial Stockholders*					
ALG Holdings Corporation					
Direct	94.99	%	8,850,657,037	-	8,850,657,037
Indirect	0.61	%	57,205,417	-	57,205,417
Sub-total	95.60	%	8,907,862,454		8,907,862,454
Affiliate*					
	-	%	-	-	0
	-	%	-	-	0
Sub-total	-	%	-	-	-
Others					
Government*					
			-	-	0
			-	-	0
Banks*					
			-	-	0
			-	-	0
Employees*					
			-	-	0
			-	-	0
Lock-Up Shares*					
			-	-	0
Sub-total			-	-	0
TOTAL	96.62	%	9,002,325,498	0	9,002,325,498
Total Number of Shares Owned by the Public			315,148,489		315,148,489

PUBLIC OWNERSHIP PERCENTAGE

Total Number of Shares Owned by the Public

315,148,489 shares 3.38%
9,317,473,987 shares

Number of Issued and Outstanding Shares	=	9,317,473,987
Number of Treasury Shares	=	2,398,400
Number of Listed Shares	=	7,716,586,861
Number of Foreign-Owned Shares	=	39,192,328
Foreign Ownership Level (%)	=	0.42%
Foreign Ownership Limit (%)	=	40%

Note: Please observe the same cut-off date.

* See Annex A for Guidelines and Definitions