



Filinvest Development Corporation

9 November 2011

Philippine Stock Exchange

3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Re: **Capital Structure as of October 31, 2011**

Gentlemen:

Further to PSE's email dated November 2, 2011, we are submitting the following information requested by the Exchange.

Thank you.

Very truly yours,

Atty. Adrian Bancoro
Corporate Information Officer

Name of Company: Filinvest Development Corporation

Contact Details

Company Address: 173 P. Gomez St., San Juan, M.M.

Telephone Number: 7270431 / 7256328

Fax Number: 7270431 loc. 245

Contact Person and Details: Atty. Adrian Bancoro (Corporate Information Officer)

Email Address: filinvestcio@filinvestland.com / filinvestcio@yahoo.com

URL: www.filinvest.com.ph

Stock Transfer Agent: Stock Transfer Service, Inc. (Ricardo D. Regala, Jr. / 4033433 or 4032412)

External Auditor: SYCIP GORRES VELAYO & CO.

Capital Structure

As of October 31, 2011

Authorized Capital Stock

No. of Authorized Common Shares: 15 Billion

Par Value: Php1.00 per share

No. of Authorized Preferred Shares: 2 Billion

Par Value: Php1.00 per share

Features of Preferred Shares

- | | |
|-------------------------------------|----------------|
| <input type="checkbox"/> | Voting |
| <input checked="" type="checkbox"/> | Non-voting |
| <input type="checkbox"/> | Listed |
| <input checked="" type="checkbox"/> | Not listed |
| <input checked="" type="checkbox"/> | Other features |

Redeemable

Dividend Policy

Common Shares: None

Preferred Shares: None

Outstanding Shares (less treasury shares)

No. of Common Shares

Listed shares: 7,714,188,461

Unlisted shares: 1,603,285,526

No. of Preferred Shares

Listed shares: -0-

Unlisted shares: -0-

Total: 9,317,473,987

Treasury Shares

Common Shares: 2,398,400

Preferred Shares: -0-

Total: 2,398,400

Issued Shares (including treasury shares)

No. of Common Shares

Listed shares: 7,716,586,861

Unlisted shares: 1,603,285,526

No. of Preferred Shares

Listed shares: -0-

Unlisted shares: -0-

Total: 9,319,872,387

Percentage of Foreign Ownership Limit (%)

Common Shares: 40%

Preferred Shares: None

Computation of Foreign Ownership Level

No. of Foreign-owned common shares: 174,416,343

No. of Filipino-owned common shares: 9,143,057,644

Foreign ownership level (%): 1.87%

Foreign-owned preferred shares: NA

Filipino-owned preferred shares: NA

Foreign ownership level (%): NA

Foreign ownership level (common+preferred): 1.87%